

FRIDAY
June 18, 2010



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SAVE THE DATE – TFA TRAINING OPPORTUNITIES

The TFA Business Development & Training Department will be hosting the following workshops, conference calls, webinars, etc. over the coming weeks. We invite you to take advantage of these opportunities, which are designed to provide information and tools to help grow your business.

PRACTICE MANAGEMENT SERIES – Advisor 101: Getting Back to Basics

Thursday, June 24th at 4:15 pm ET

As investment professionals, we like to think we work hard. But do we work smart? While we tend to start fast and furious out of the gate, what unfortunately happens over time is that we all get a bit rusty and sometimes fall into "non-productive" habits. If you are ready to blow the dust off and put some grease back in your gears, than this webcast is for you!

For more information, including registration details, please [click here](#).

NEW TOOLS AVAILABLE FOR ALBRIDGE WEALTH REPORTING USERS

Albridge Wealth Reporting, along with Interactive Data has made available a new tool that will allow reps to research and analyze market data. The new tool, named Albridge Market Information, will provide an interactive environment where advisors can utilize comprehensive search capabilities to research and gather market information and present the financial information, in context, via an attractive format.

Albridge released the Basic package on Wednesday June 16th, 2010 to all active users.

Best of all this service was provided at no additional cost!

The Basic package includes the following services:

- U.S. Indices with Mini Chart
- Market Diaries
- Gainers & Losers
- Symbol Look-up
- Headline News
- Advanced HTML Charts

- U.S. Company & Business Headlines and Full Text News
- U.S. Stock, ETF and Mutual Fund Quotes

This feature is accessible from a link under the Control Center marked "Market Information" and under each ticker symbol on the Albridge reports for equities, mutual funds and ETF assets. Under the tickers, you will be able to go directly to a snapshot screen showing Quotes, Charts or News for the selected security. This new functionality also includes a broad market overview including Market Gainers & Losers, Symbol Look-Up, Headline News, Market Diaries, Historical Pricing and Intra-day Exchange Performance.

Future enhancements to Albridge Market Information will be the creation of Silver, Gold and Platinum options which will include additional research capabilities at additional fees.

For more information on this great new tool, or to find out about what additional features will be available, please contact Tony Fratello at 800-322-7161, ext. 123-2404.

If you have any questions regarding any portion of this email, please contact Rep Relations at (800) 322-7161, option 3.

[Come visit our website!](#)

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